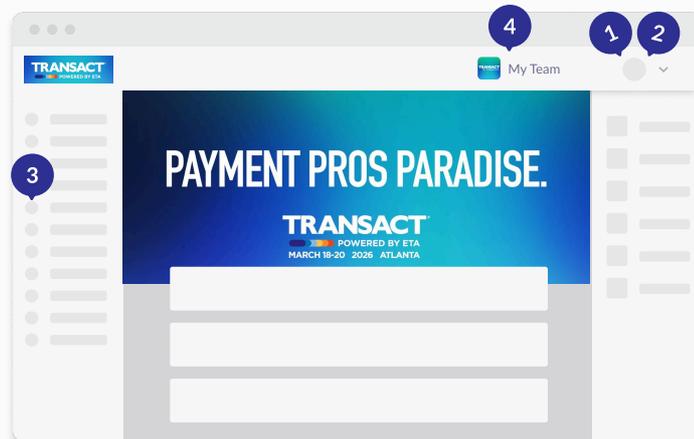


Maximize your time at TRANSACT 2026



1 Update your profile

Make the best first impression with a profile picture and powerful headline.

NAVIGATION

Edit Profile

Manage My Availability

Account Settings

MORE

2 Manage your availability

Prevent unnecessary rescheduling and meeting conflicts.

Range of daily availability ?

All times shown in Event Local Time

00:00 to 24:00

Event Days

Edit Availability

Monday - April

Done

Select the times that you are **unavailable** on this day

from 11:00 to 12:00

from Select to Select

Tuesday - April

3 Build your event experience

Explore the agenda to further customize your event experience.

Event Agenda

Dates Tracks Stage Tags Search

10:30-11:30 Recorded Session

Introductory Session

Main Stage - Track One

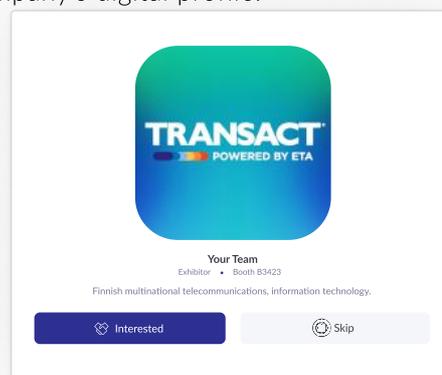
Marie Dupont
Event Coordinator

Juan Perez
CTO

Added to schedule

4 Familiarize yourself with My Team

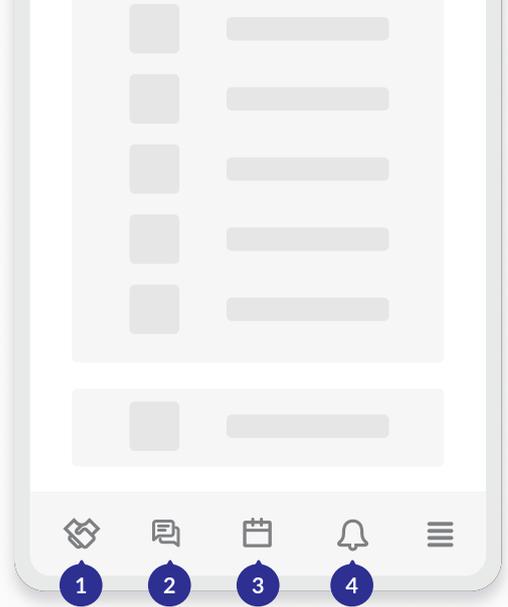
Collaborate with your colleagues to book meetings, review leads, and perfect your company's digital profile.



Images above are mockups for illustrative purposes. Actual event platform appearance may vary. We've carefully crafted this guide to help you harness the full potential of our event platform to prepare for TRANSACT 2026. Scan the QR code or [click here](#) for more in-depth resources.



The TRANSACT 2026 Mobile App



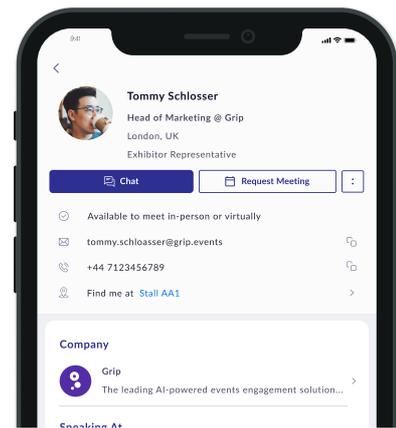
1 Discover TRANSACT 2026

Your central hub for TRANSACT 2026. Access essential information and personalized content.



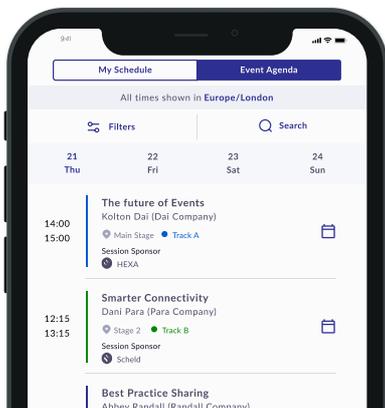
2 Chat with connections

Ensure you've made a connection or confirmed a meeting to initiate chats.



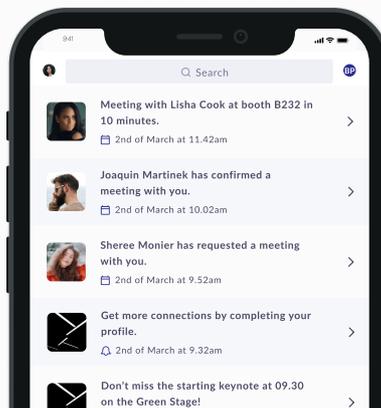
3 Follow your schedule

Keep track of your day.



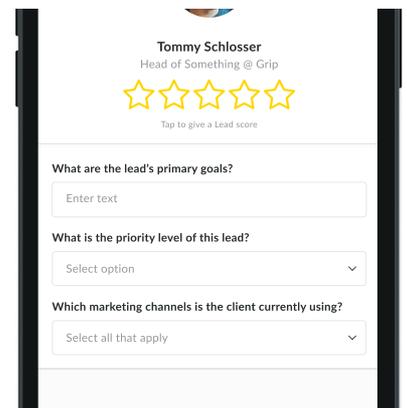
4 Get notified

Enable notifications to get event updates.



5 Lead qualification and comments

All-in-one view of your leads



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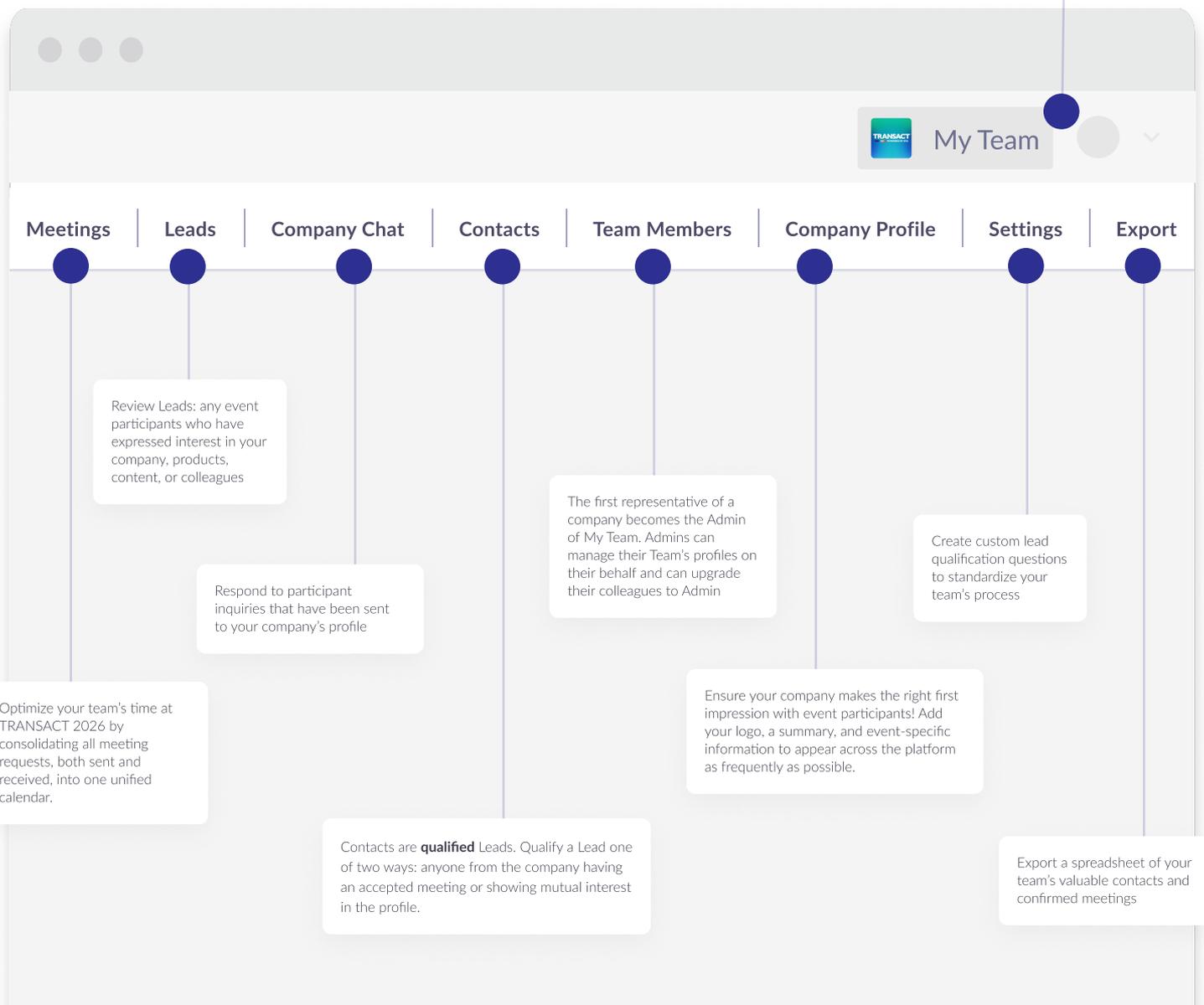
Manage your company's time at TRANSACT 2026

PRO TIP

My Team is accessible exclusively via web browser. Access My Team before TRANSACT 2026 to collect as many Leads as possible.

My Team

Centralize your team's engagement with event participants to maximize insights and return on your time at TRANSACT 2026.



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Lead qualification at TRANSACT 2026

Settings

Create custom questions to help your team qualify leads consistently, in a structured and efficient manner. Lead qualification data is included on My Team exports.

The screenshot shows the 'Lead Qualification Settings' page in the TRANSACT 2026 platform. The top navigation bar includes 'Meetings', 'Leads', 'Company Chat', 'Contacts', 'Team Members', 'Company Profile', 'Product', 'Settings', and 'Export'. The 'Settings' tab is active, and a blue circle highlights it. Below the navigation bar, the page title is 'Lead Qualification Settings' with a subtitle 'Customize the lead qualification questions that your team will use to assess leads. Learn more'. The main content area displays three custom questions:

- Question 1:** 'What are the lead's primary goals?' with a 'Paragraph' format. The text area contains 'Paragraph text'.
- Question 2:** 'What is the priority level of this lead?' with a 'Single Select' format. The options are 'High', 'Medium', and 'Low', each with an 'X' to remove it. There is an 'Add new option' link and an unchecked 'Other' option. A note states: 'Note: Options will appear in the order you add them. Please add them in your desired sequence.' A dropdown menu is open, showing 'Paragraph', 'Single Select', and 'Multi Select' options.
- Question 3:** 'Which marketing channels is the lead currently using?' with a 'Multi Select' format. The options are 'Social Media', 'Email Marketing', 'Content Marketing', 'SEO', 'PPC', and 'Affiliate Marketing', each with an 'X' to remove it. There is an 'Add new option' link and a checked 'Other' option. A note states: 'Note: Options will appear in the order you add them. Please add them in your desired sequence.'

At the bottom of the settings area, there are three buttons: '+ New Question', 'Preview', and 'Save Changes'.



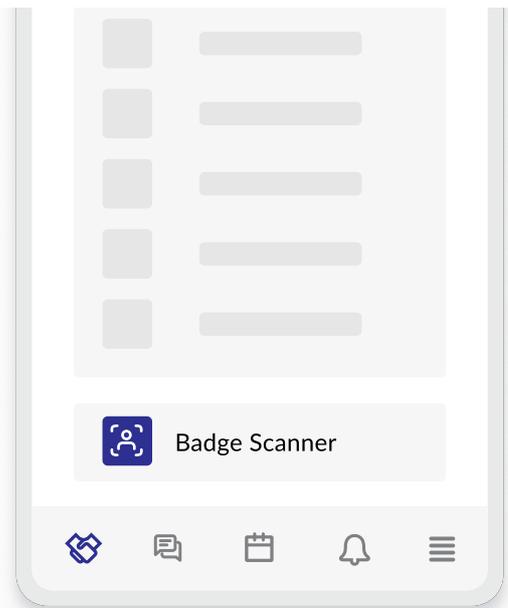
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Badge Scanning at TRANSACT 2026

1 Scan

Quickly scan a QR code to exchange contact information; be mindful that badge scans will share your email and phone number, even if you've opted to keep those private.

A mockup of a lead qualification form. At the top, it displays the name 'Tommy Schlosser' and the title 'Head of Something @ Grip'. Below this is a row of five yellow stars with the text 'Tap to give a Lead score' underneath. The form contains three sections: 'What are the lead's primary goals?' with a text input field containing 'Enter text'; 'What is the priority level of this lead?' with a dropdown menu showing 'Select option'; and 'Which marketing channels is the client currently using?' with a dropdown menu showing 'Select all that apply'.

2 Lead qualification and comments

Qualify leads on-the-spot to capture initial impressions, aiding in future follow-ups. All lead qualification data from badge scanning is included on My Team exports.

3 Continue the conversation

Don't just collect contacts—scanning a QR code connects you in the app, allowing you to quickly book a meeting unlocking the ability to continue conversations via chat.

PRO TIP

Badge scans will be available on your My Team export by default!



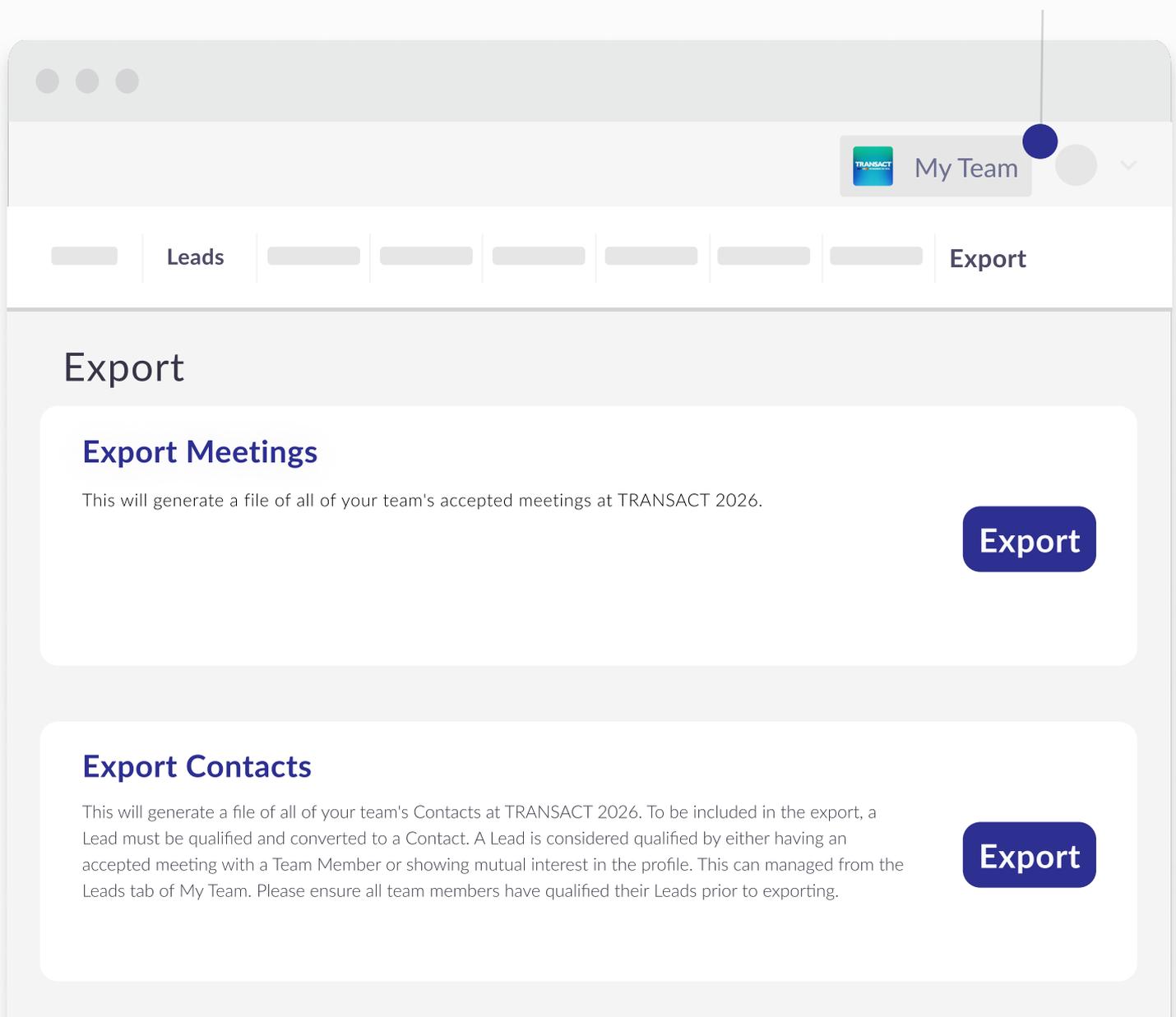
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What to do after TRANSACT 2026

Team Exports

Download your team's contacts and accepted meetings for post-event review and targeted follow-ups.



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